

HIGHER EDUCATION FINANCIAL SUSTAINABILITY ADVISORY BOARD

Sen. Catherine Osten
Appropriations Committee
Co-Chairperson



Jeffrey Beckham, Secretary
Office of Policy and Management
Co-Chairperson

Rep. Toni Walker
Appropriations Committee
Co-Chairperson

June 27, 2024

TO: Radenka Maric, President, University of Connecticut
Andrew Agwunobi, Executive Vice President for Health Affairs and Chief
Executive Officer, UConn Health Center
Terrence Cheng, Chancellor, CT State Colleges and Universities

RE: Data Request

Dear President Maric, Dr. Agwunobi and Chancellor Cheng:

The Higher Education Financial Sustainability Advisory Board will be holding its first meeting on August 27, 2024 at 10:00 am. In advance of the meeting, we are writing to request the following information on an aggregated and disaggregated basis for FY 2019 through FY 2026 unless otherwise noted:

1. a detailed multi-year financial report that identifies each revenue source, expense category, and any assumptions upon which the reports are based;
2. a detailed plan that eliminates a deficiency if the FY 2025 or FY 2026 financial report projects a deficiency;
3. a summary and general ledger account code analysis of each institution's unrestricted net position for FY 2025;
4. per semester graduate and undergraduate head count and full-time equivalent of for-credit full- and part-time students disaggregated by in-state, dual enrollment, Regional New England Board of Higher Education, and out-of-state;
5. the number of vacant and filled positions disaggregated by each bargaining unit and non-represented employees with corresponding average salaries and corresponding semester credit hours taught from the first payroll in October separately reporting full-time and part-time positions;
6. a summary of the institution's cost drivers including applicable expense, revenue, ratios, metrics and/or outcomes;
7. a summary of budget constraints along with applicable expense, revenue, ratios, metrics and/or outcomes affecting (a) workforce developments, economic development efforts, and student quality of life, including time required for

- degree completion, and (b) research productivity and faculty retention and recruitment;
8. current organizational charts with position title and occupant by institution administration and each entity and location , including a clear delineation of the reporting structure and shared services.

We ask that you provide the information in excel to Susan Keane, Appropriations Committee Administrator, and Charlene Casamento, OPM Undersecretary, by August 1. Please feel free to contact Charlene Casamento with any questions regarding our request.

We look forward to working with you and your staff.